

STOCK TRANSFER INSTRUCTIONS

Thank you for considering a gift of stock to MercyOne Des Moines Foundation! Please provide this document to your financial advisor.

Gifts of securities made to MercyOne Des Moines Foundation are received by our parent company, Trinity Health Corporation. **Donors or advisors are required to notify MercyOne Des Moines Foundation** via phone or email and provide the following information so that donors can be properly recognized for their gift:

- Your Name and Address
- Date of transfer
- Security Information (name and share amount)
- Broker/Investment Manager sending the security

MercyOne Des Moines Foundation will contact Trinity Health Corporation to confirm receipt of the gift and donors will receive a letter detailing the contribution for tax purposes.

Donations of Securities

DTC Shares

The Northern Trust Company
DTC Participation ID # 2669
Institution ID: 26724
Agent Bank ID: 20290
For Further Credit to Account: 17-09707

Mutual Fund (via ACATS) Delivery

The Northern Trust Company
DTC Participation ID # 2669
Note: Donor should select gift/donation

If not ACATS delivery – contact:
TreasuryInvestment@Trinity-Health.org

Fed Wire

The Northern Trust Company
ABA 071000152
Credit Name: Master Trust Incoming Wire Account
Credit Wire Account # 5186061000
Reference: Acct 17-09707

Physical Delivery

The Northern Trust Company
Attn: Erica Herrera (WB-42)
333 S Wabash Ave
Chicago, IL 60604
Reference: Gift Acct 17-09707

Contacts at MercyOne Des Moines Foundation

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